	~			F	Return of Private	Found	ation		OMB No. 1545-0052
Form <b>990-PF</b> Department of the Treasury Internal Revenue Service Information about Form 990-PF and its separate instructions is at <u>www.irs.gov/form990pf</u> .						2013			
Interi	nal Re	venue Service	Information	about For	m 990-PF and its separate			s.gov/form990pf.	Open to Public Inspection
For	caler	ndar year 2013 (	or tax year beginning	JUL	1, 2013	, and e	nding	JUN 30, 2014	
Na	me of	f foundation						A Employer identification	number
-	-							41 6000004	
			UNDATION ox number if mail is not delive	ared to street	address		Room/suite	41-6020204	
			TREET EAST		address)		302	B Telephone number 952-923-10	10
			ovince, country, and ZIP of	or foreign r	nostal code		502	C If exemption application is p	
		ZATA, M		n torongin p				• If exemption application is p	
		all that apply:	Initial return		Initial return of a fo	ormer public o	charity	<b>D</b> 1. Foreign organizations	s, check here
			Final return		Amended return			0	
			Address chan	0	Name change			2. Foreign organizations me check here and attach co	eting the 85% test, provide the state of the second
H (	_	type of organization			kempt private foundation			E If private foundation sta	
		. , .	) nonexempt charitable tr		Other taxable private foundation			under section 507(b)(1)	(A), check here …
			,		ing method: X Cash ther (specify)		ual	F If the foundation is in a	
•	om i ∙\$	Part II, col. (c), 1 0			imn (d) must be on cash l	hasis )		under section 507(b)(1)	
<u> </u>	art I	Analysis of R	evenue and Expenses		(a) Revenue and		ivestment	(c) Adjusted net	(d) Disbursements
	41 L I	(The total of amo	unts in columns (b), (c), and ( I the amounts in column (a).)	d) may not	expenses per books		ome	income	for charitable purposes (cash basis only)
	1	Contributions,	gifts, grants, etc., receive	d					
	2	Check	f the foundation is not required to att	ach Sch. B					
	3		s and temporary		337,692.	33	7,692.	337,692.	STATEMENT 1
	4		nterest from securities		1,616,183.	1,61	6,183.	1,616,183.	STATEMENT 2
		Net rental income	· · · · · · · · · · · · · · · · · · ·		2,518,800.				
Ine	l oa h	Net gain or (loss) f Gross sales price	for all $40,847$ ,	277.	2,510,000.				
Revenue			<u>40,047,</u> come (from Part IV, line 2)			2.51	8,800.		
Re	8		capital gain					N/A	
	9	Income modific	ations						
	10a	Gross sales less r and allowances	eturns						
		Less: Cost of goo							
			(loss)		10	0.0	0 850	10	
					49. 4,472,724.		8,753.	49.	STATEMENT 3
	12		s 1 through 11		225,096.	4,00	<u>1,420.</u> 0.		0.
	14		e salaries and wages		225,050.		0.		
			employee benefits		20,000.		0.	0.	0.
ses									
and Administrative Expenses	b	Accounting fee	s STM	т 4	16,575.		0.		0.
ŭ	c		nal fees <b>STM</b>		1,554.		0.	0.	0.
tive	17	Interest	STM					<u> </u>	
stra	18	laxes	S'TM	Т б	53,877. 25,863.		0.	0.	0.
ini	19 20		d depletion		88,471.		0.	• •	0.
Adn	21		nces, and meetings		00,4710				
pu	22		blications						
ng a	23	Other expenses	STM	т 7	553,974.	77	2,507.	0.	0.
Operating	24	Total operating	g and administrative						
ber			lines 13 through 23		985,410.	77	2,507.	0.	0.
0					4,146,748.				4,146,748.
	26		s and disbursements.		5,132,158.	77	2 507	0.	4,146,748.
	27	Subtract line 26	ld 25		J,134,130.	11	2,507.	0.	4,140,/40.
			o ITOTTI THE TZ.	mente	-659,434.				
			t income (if negative, enter -			3,90	8,921.		
			ICOME (if negative, enter -0-)				-	1,953,924.	

323501 10-10-13 LHA For Paperwork Reduction Act Notice, see instructions.

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Form	990-PF	(2013)

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_			Beginning of year	End of	fvear
Ρ	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	577,989.	38,774.	
		Savings and temporary cash investments	1,523,872.	3,172,852.	3,172,852.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts 🕨			
	4	Pledges receivable 🕨			
		Less: allowance for doubtful accounts 🕨			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7				
		Other notes and loans receivable			
		Less: allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
SS		Prepaid expenses and deferred charges			
∢	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
		Investments - corporate bonds			
		Investments - land, buildings, and equipment: basis 🕨			
		Less: accumulated depreciation			
	12	Investments - mortgage loans			
	12	Investments - other STMT 8	89,983,487.	88 987 975	101,536,374.
	1.4	Land buildings and againment basis $\mathbf{h} = 108,250$	05,505,407.	00,007,073	101,550,574.
	14	Land, buildings, and equipment: basis  198, 250.	154 560	124 747	124 747
		Less: accumulated depreciation 63,503.	154,568.	134,747.	134,747.
		Other assets (describe  )			
		Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item 1)	92,239,916.	92,334,348.	104,882,747.
	17	Accounts payable and accrued expenses	5,351.	5,701.	
	18	Grants payable			
s		Deferred revenue			
Liabilities		Loans from officers, directors, trustees, and other disqualified persons			
pili		Mortgages and other notes payable			
Lia		Other liabilities (describe )			
	22				
			F 2F1	F 701	
	23	Total liabilities (add lines 17 through 22)	5,351.	5,701.	
		Foundations that follow SFAS 117, check here			
~		and complete lines 24 through 26 and lines 30 and 31.			
ĕ	24	Unrestricted			
an	25	Temporarily restricted			
Bal		Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
Ъ		and complete lines 27 through 31.			
P	27	Capital stock, trust principal, or current funds	0.	0.	
ets			0.	0.	
SS		Paid-in or capital surplus, or land, bldg., and equipment fund	• •	••	
μ		Retained earnings, accumulated income, endowment, or other funds	92,234,565.	92,328,647.	
Š	30	Total net assets or fund balances	92,234,565.	92,328,647.	
	31	Total liabilities and net assets/fund balances	92,239,916.	92,334,348.	
	art	Analysis of Changes in Net Assets or Fund Ba	alances		
Ρ	art				
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
	(mus	t agree with end-of-year figure reported on prior year's return)		1	92,234,565.
		amount from Part I, line 27a			-659,434.
		increases not included in line 2 (itemize) <b>PRIOR PERIOI</b>		= -	753,516.
					92,328,647.
		ases not included in line 2 (itemize)			0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (h) ling 20		92,328,647.
0	ruidi	net assets of futio balances at end of year (inte 4 minus line 5) - Part II, co	iuiiii (D), iiile 30		
					Form <b>990-PF</b> (2013)

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2 2013.04010 BENTSON FOUNDATION

Form 990-PF (2013) BEN	ITSON	FOUNDATION						41-602	0204	Page 3
Part IV Capital Gains	and Lo	osses for Tax on In	vestment	Income						
(a) List and desc 2-story brick wa	cribe the ki arehouse;	ind(s) of property sold (e.g. or common stock, 200 shs	, real estate, . MLC Co.)		(b)H P- D·	low acquired Purchase Donation	<b>(c)</b> D (mo	ate acquired 5., day, yr.)	<b>(d)</b> Dat (mo., d	
1a GOLDMAN SACHS	ST -	DETAIL AVAI	LABLE			Р				
<b>b</b> GOLDMAN SACHS	LT -	DETIAL AVAI	LABLE			Р				
c WELLS FARGO -	DETA	IL AVAILABLE				Р				
d CAPITAL GAIN D	ISTR	IBUTIONS				Р				
e										
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		t or other basis xpense of sale				<b>1)</b> Gain or (loss plus (f) minus		
a 5,495,313.				5,196,98	6.				298	,327.
b 8,720,448.				7,332,51					1,387	,938.
c 26,449,505.				5,798,98					650	,524.
d 182,011.				<u> </u>					182	,011.
;										
Complete only for assets showing	ng gain in	column (h) and owned by t	he foundation	on 12/31/69			(I) Gain	s (Col. (h) gain	minus	
	<u> </u>	(j) Adjusted basis		cess of col. (i)		С	òl. (k), b	out not less tha	n -0-) <b>or</b>	
(i) F.M.V. as of 12/31/69		as of 12/31/69		col. (j), if any			Los	ses (from col. (	h))	
					-+				298	,327.
<u>a</u>	<u> </u>				-+				1,387	<u>, 527.</u>
<u>b</u>					-+				<u>-,307</u>	<u>,938.</u> ,524.
<u> </u>					_					<u>, 524.</u>
d									102	,011.
e										
2 Capital gain net income or (net ca	apital loss	) If gain, also enter If (loss), enter -0-	in Part I, line in Part I, line	7 7	. }	2			2,518	,800.
3 Net short-term capital gain or (lo	ss) as def	ined in sections 1222(5) an	d (6):							
If gain, also enter in Part I, line 8,			( )-		)					
If (loss), enter -0- in Part I, line 8		, 			. Л	3			948	,851.
Part V Qualification L	Jnder S	Section 4940(e) for	Reduced	Tax on Net	Inve	estment Ir	ncome	e		
(For optional use by domestic privat	e foundati	ons subject to the section 4	1940(a) tax on	net investment in	icome.	.)				
If section 4940(d)(2) applies, leave t	this part bl	ank.								
Was the foundation liable for the sec	ction 4942	tax on the distributable am	ount of any ve	ar in the base per	iod?				Yes	X No
If "Yes," the foundation does not qua				•						
1 Enter the appropriate amount in					ntries.					
		(b)		g	(C)				(d) oution ratio	
<b>(a)</b> Base period years Calendar year (or tax year beginni	ing in)	Adjusted gualifying dist	tributions	Net value of no		table-use asse	ts	Distrit (col. (b) div	oùtión ratio rided by col.	(c)
	ilig ili)	, , , , ,	5,942.			,167,26				<u>84797</u>
2012		7,04	3,374.							85038
2011		/,00	$\frac{3}{4}, \frac{3}{4}, \frac{3}{4}$			,469,19				
2010			4,251.			,642,86				63662
2009			7,860.		1,	,138,31				06905
2008		5	4,409.			997,06	6.		• 0	54569
2 Total of line 1, column (d)								2	.3	94971
<b>3</b> Average distribution ratio for the	5-year ba	se period - divide the total c	on line 2 by 5	or by the number	of vea	Irs	$\square$			
the foundation has been in existe								3	.0	78994
							···· –	<u> </u>		
4 Enter the net value of noncharital	ble-use as	sets for 2013 from Part X, I	ine 5				[ 4	4 9	8,531	,393.
									= :	• • •
5 Multiply line 4 by line 3								5	7,783	<u>,389.</u>
6 Enter 1% of net investment incor								6	39	,089.
		. arei, inio Eroj					····  -'	-		
7 Add lines 5 and 6								7	7,822	<u>,</u> 478.
8 Enter qualifying distributions from							[	8	4,146	<u>,</u> 748.
If line 8 is equal to or greater that	n lino 7 ok	ack the hey in Dert VI line	والمراجع المراجع والم							
See the Part VI instructions.	II III <i>i</i> 7, 0	IECK LITE DOX III PAIL VI, IIIE			•					

Form 990-PF (2013) BENTSON FOUNDATION			1-6020			Page <b>4</b>
Part VI Excise Tax Based on Investment Income (Section 494	0(a), 4940(b), 4940(e	e), or 494	8 - see i	nstru	ctio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🛄 and e	enter "N/A" on line 1.					
Date of ruling or determination letter: (attach copy of letter if net	cessary-see instructions)					
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here	and enter 1%		1	7	<u>8,1</u>	78.
of Part I, line 27b						
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	6 of Part I, line 12, col. (b).	)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Or	thers enter -0-)		2			0.
3 Add lines 1 and 2			3	7	8,1	<u>78.</u>
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. 0	,		4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			5	7	<u>8,1</u>	78.
6 Credits/Payments:						
a 2013 estimated tax payments and 2012 overpayment credited to 2013		440.				
<b>b</b> Exempt foreign organizations - tax withheld at source						
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	6c					
d Backup withholding erroneously withheld						
7 Total credits and payments. Add lines 6a through 6d			7	2		40.
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here $\mathbf{X}$ if Form 2220 is atta	ached		8			05.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		🕨 🗌	9	4	9,6	43.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .		🕨 🗌	10			
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	Refun	ded 🕨 📑	11			
Part VII-A Statements Regarding Activities						
1a During the tax year, did the foundation attempt to influence any national, state, or local legis					Yes	
any political campaign?				1a		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purpose	ses (see instructions for the	definition)?		1b		X
If the answer is "Yes" to $_{1a}$ or $_{1b}$ , attach a detailed description of the activities an	nd copies of any materials	published	or			
distributed by the foundation in connection with the activities.						
c Did the foundation file Form 1120-POL for this year?				1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the						
(1) On the foundation. $\blacktriangleright$ \$ 0. (2) On foundation managers		0.				
e Enter the reimbursement (if any) paid by the foundation during the year for political expendi	iture tax imposed on foundat	ion				
managers. 🕨 \$ 0.						
2 Has the foundation engaged in any activities that have not previously been reported to the I	RS?			2		X
If "Yes," attach a detailed description of the activities.						
3 Has the foundation made any changes, not previously reported to the IRS, in its governing i	instrument, articles of incorp	oration, or				
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change				3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the yea				4a		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?			N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	?			5		X
If "Yes," attach the statement required by General Instruction T.						
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eigenvectors and the section section section section sections 4941 through 4945) satisfied eigenvectors and the section se	ither:					
<ul> <li>By language in the governing instrument, or</li> </ul>						
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandator</li> </ul>	ry directions that conflict with	the state lav	N			
remain in the governing instrument?				6	Х	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," cor	mplete Part II, col. (c), and	Part XV		7	Х	
8a Enter the states to which the foundation reports or with which it is registered (see instructio	ons) 🕨					
MN						
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A		,			37	
of each state as required by General Instruction G? If "No," attach explanation				8b	Х	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of se		·				
year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," of				9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedu	ule listing their names and address	es		10	<b>D</b>	X
			For	m <b>990</b>	-PF (	(2013)

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_	990-PF (2013) BENTSON FOUNDATION	41-6020	204	I	Page <b>5</b>
	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory p	privileges?			
	If "Yes," attach statement (see instructions)		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
	Website address  N/A				
14		▶952-92		040	
	Located at > 315 LAKE STREET EAST, SUITE 302, WAYZATA, MN	ZIP+4 55	939T		<del></del>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			►	
10	and enter the amount of tax-exempt interest received or accrued during the year	15		/A Yes	No
10	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		16	res	X
	securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign				<u></u>
	country				
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
18	a During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	es X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	<b>TT</b>			
		es X No es X No			
		es 🔝 No es 🔀 No			
	<ul> <li>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?</li> <li>(5) Transfer any income or assets to a disqualified person (or make any of either available</li> </ul>				
		es X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after				
	termination of government service, if terminating within 90 days.)	es X No			
t	b If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations				
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶∟			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
	before the first day of the tax year beginning in 2013?		1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
8	a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginnin				
		es X No			
_	If "Yes," list the years, , , , , , , , , , , , , , , , , ,				
t					
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attack		2b		
	statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	IN / A	20		
32	▶,,, _,				
		es X No			
t	b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons at				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to a	lispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C				
	Form 4720, to determine if the foundation had excess business holdings in 2013.)		3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpos				v
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X
		Fo	rm <b>990</b>	1-HF (	(2013)

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Form 990-PF (2013) BENTSON FOUNDATION			41-60202	2 <b>04</b> Page <b>6</b>
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be	Required (contin	ued)	
<b>5a</b> During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No	
(2) Influence the outcome of any specific public election (see section 4955); o				
any voter registration drive?			es 🔀 No 📗	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or	for		
the prevention of cruelty to children or animals?		🗌 Ye	es 🛛 No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify und	ler the exceptions described	in Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	ere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ined		
expenditure responsibility for the grant?			es 🗌 No	
If "Yes," attach the statement required by Regulations section 53.4945				
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to	()			
a personal benefit contract?			es X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p				6b X
If "Yes" to 6b, file Form 8870.	· · · · · ·		· · · · · · · · · · · · · · · · · · ·	
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?			
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attribu	itable to the transaction?			7b
Part VIII Information About Officers, Directors, Trusto				70
Paid Employees, and Contractors		indgere, riigin	,	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
f a Marca and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other
(a) Name and address	to position	enter -0-)	and deferred compensation	allowances
SEE STATEMENT 9		225,096.	20,000.	. 0.
			-	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none	enter "NONE."		
	(b) Title, and average		(d) Contributions to	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred	account, other allowances
NONE			compensation	anowanoco
NONE				
		+		
		l		
Total number of other employees paid over \$50,000		1		0
וטנמו המחושפו טו טנוובו בוווףוטצבב אמוע טעפו קטט,טטט			····· 🔽	0

Form **990-PF** (2013)

Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	ion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
	_	
	-	
The Linumber of others receiving over \$50,000 for professional convision		0
Total number of others receiving over \$50,000 for professional services		
	and information such as the	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produ		Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments	nee 1 and 0	Americant
Describe the two largest program-related investments made by the foundation during the tax year on li	nes i and z.	Amount
1N/A		
2		
۲ <u>ــــــــــــــــــــــــــــــــــــ</u>		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	▶	0.
		Form <b>990-PF</b> (2013)

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8 2013.04010 BENTSON FOUNDATION

a	Average monthly fair market value of securities	1a	97,097,330.
b	Average of monthly cash balances	1b	2,934,541.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	100,031,871.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	100,031,871.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,500,478.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	98,531,393.
6	Minimum investment return. Enter 5% of line 5	6	4,926,570.
Ρ	art XI   Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a	nd certain	
	foreign organizations check here 🕨 🔄 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	4,926,570.
2a	Tax on investment income for 2013 from Part VI, line 5 2a 78, 178.		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	78,178.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,848,392.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,848,392.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,848,392.
Ρ			
	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	4,146,748.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,146,748.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,146,748.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	or the section
	4940(e) reduction of tax in those years.		

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

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BENTSON FOUNDATION

Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:

## Part XIII Undistributed Income (see instructions)

(a)         (b)         (c)         (c)         (c)         (c)           1         Distributable amount for 2013 from Part XI, Iao 7         Carpus         2012         2013           2         Understander accent, Part, and the and atom.         Carpus         0.         4.848,392.           2         Understander accent, Part, and the and atom.         0.         0.         0.           3         Excess distributions carupower, Haw, to 2013         0.         0.         0.           4         Data Part XI, Iao 4, 5, 442, 743.         0.         0.         0.           4         Data Part XI, Iao 4, 5, 442, 743.         0.         0.         0.           4         Data Part XI, Iao 4, 5, 442, 743.         0.         0.         0.           4         Data Part XI, Iao 4, 5, 442, 743.         0.         0.         0.           4         Data Part XI, Iao 4, 5, 442, 743.         0.         0.         0.           4         Data Part XI, Iao 4, 5, 442, 743.         0.         0.         0.           4         Data Part XI, Iao 4, 5, 442, 743.         0.         0.         0.           4         Data Part XI, Iao 4, 5, 444, 744.         701, 644.         701, 644.         701, 644.	· · · · · · · · · · · · · · · · · · ·				
1         Use To be a finite of the end of th				(c) 2012	
2         Unstatutational income, 4 any, as d the and of Bills           a Exter amount for 2012 only         0.           b Table for prior years:         0.           a Excess distributions carryowr, if any, to 2013: a fram 2008         0.           b Train 2008         7, 821, 518           b Fram 2009         7, 821, 518           a fram 2011         3, 1355, 3393           1 Cause of the Stronge to Part XII, ther X = S, 4, 146, 7, 48.           A Qualifying distributions for 2013 from Part XII, ther X = S, 4, 146, 7, 48.           A papeled to 2013 distributions or parts (Becton required - see instruction) (Electon required - see instruction) d Applet do 2013 distributions of the amount distributed of of corpus the mean distributed income to previously assessed         0.           6 Expert the net fail of each using as indicate boxer in context of the corpus distributed income to previously assessed         0.           6 Subtract line 6 from line 10.         0.           7 Amount the previously assessed         0.           8 Expert settrations as indicate boxer in context of the corpus distributed income to read assessed         0.           8 Corpus A context in the Corpus to assistications in the distributed income for 2013. Subtract line distributed income for 2013. Subtract line distributed income for 2014. Subtract line distributed income for 2013. Subtract line distributed incom	1 Distributable amount for 2013 from Part XI,				
a Enter amount for 2012 on y         0.           b Idal to ptor years:         0.           a Excess distributions carryover, if any, to 2013;         0.           b From 2009         7, 821, 518;           a From 2009         7, 821, 518;           a From 2009         7, 821, 518;           a From 2001         3, 273, 166;           a Coasilying distributions to 2015 to m.         9, 2013, 136, 2399;           a Notice of the set inter to the set inter 2a.         0.           b Applied to 2012, bit not more than line 2a.         0.           b Applied to 2012, bit not more than line 2a.         0.           b Applied to 2012, bit not more than line 2a.         0.           b Create distributions out of corpus (Decime required - see instructions)         0.           c Tractad so distributed a corpus to 2014, required - see instructions)         0.           c Tractad so distributed a corpus to 2014, required - see instructions, reat to a loten on line. The anany available and line to 2017, 644.         701, 644.           c Tractad so distributed income to 2013, subtract line 4 throm line 2a.         0.           c Enter the ant studie of section subtractions a indicate doal distributed income to 2013, subtract line 4 throm line 2a.         0.           c Clarts the answard structure subtractions and structure subtract line 4 throm line 2a.         0.           c Thro	line 7				4,848,392.
b Total for prior years:         0.           3 Excess distributions carryover, if any, to 2013; a from 2010         0.           9 From 2000         7, 821, 518; d rom 2010         0.           9 From 2010         7, 7, 821, 518; d rom 2010         0.           9 Total of the St through #         0.         0.           4 Outlying distributions for 2013 from Part XI, Ine 4: 5 4, 4, 146, 7, 48.         0.           Applied to 2013 distributed income of prior years (Excton required - see instruction); clicator equired - see instruction); d Control distributed of corpus         0.           6 Total das distributed income subject to 2013 distributed income for 2012. Subtract line distributed income for 2013. Subtract line distributed income for 2014.         0.           7 Amounts tracta a distributed income distributed income distributed income for 2013. Subtract line 5 and 3 from line 5.         0.           8 Excess from 2010 distributed income for 2014. Subtract line 5 and 3 from line 5.					
s         Excess fide/buttors carryover, if any, to 2013:         0.           a from 2008				0.	
3         Excess distributions carryover, it any, to 2013: a from 2008         7,821,518. 3,139,739,518.           4         0.319,723,1165. 3,139,739,518.         14,291,083.           4         0.319,90,739,518.         0.           4         0.319,90,739,518.         0.           9 rank/byo distribution for 2013 from Part XII, ine 4: % 4,146,748.         0.           9 rank/byo distribution for 2013 from Part XII, ine 4: % 4,146,748.         0.           9 rank/byo distribution form or 2014 from part 3 (Excent regulard -see instructors) register 3.         0.           0 rank/byo distribution form or 2015 form Part XII, ine 4: % 4.         0.           0 rank/byo distribution form or 2013 distribution form or 2013 form must be appoint rocker with the distributed income. Subtract line 40 from line 20.         0.           0 rank/byo distributed income. Subtract line 40 from line 20.         0.           0 rank/byo distributed income. Subtract line 40 from line 20.         0.           0 rank/byo distributed income. Subtract line 40 from line 20.         0.           0 rank/byo distributed income. Subtract line 40 from line 20.         0.           0 rank/byo distributed income for 2012. Subtract line 41 from line 2.         0.           0 rank/byoo distributed income for 2013. Subtract line 41 from line 2.         0.           0 rank/byoo distributed income for 2013. Subtract lines 40 and 51 form line 7.         0. <td><b>b</b> lotal for prior years:</td> <td></td> <td>0</td> <td></td> <td></td>	<b>b</b> lotal for prior years:		0		
a From 2008	<b>3</b> Excess distributions carryover if any to 2013:		0.		
bFrance 2009       7,821,518         afrom 2011       3,273,166         afrom 2012       3,195,399         1 total of lines 3 stronghe       0         4 Qualifying derivations for 2013 from Part NL, ine 4 > 5, 4,146,748.       0.         Applied to 2012, but on three than line 2a       0.         bApplied to 2013 distributed income of pire years (Bettor negulet - see instructions)       0.         c leaded as distributed neome of pire years (Bettor negulet - see instructions)       0.         c leaded as distributed anount distributed neome of pire years (Bettor negulet - see instructions)       0.         6 Financia and control of corpus (Bettor negulet - see instructions)       0.         6 Enter the net total of each oluma as indicate below:       0.         6 Enter the net total of each oluma as indicate below:       0.         6 Enter the anount of pire years' multistibuted income Subtrations and indicate below:       0.         6 Enter the anount of pire years' multistibuted income Subtrations at indicate below:       0.         6 Enter the anount of pire years' multistibuted income for which the section 49(24) task task been income for years' multistibuted income for years' multi	F 0000				
eFrom 2010       7,821,518.         dFrom 2011       3,273,156.         applied to lines 3a through e       14,291,083.         4 Oualifying detributions for 2013 from Part XII, line 4 \rights 4,146,748.       0.         Applied to 2012, but not more than line 2a bApplied to undistributed income of prior years (Election required - see instructions)       0.         6 Enter the articlus of action course applied to 2013 (Election required - see instructions)       0.         6 Enter the articlus of action course applied to 2013 (Election required - see instructions)       0.         6 Enter the articlus of action course applied to 2013 (Election required - see instructions)       0.         6 Enter the articlus of action course applied to 2013 (Election required - see instructions)       0.         6 Enter the net total of each column as indicate below.       0.         8 Enter the net total of each column as indicate below.       0.         8 Enter the anount of priory years' undistributed income for which the section applied to income for which the section applied to income for which the section applied to action of the anote of deficiency has been stated, or on which the section form for which the section form form 7       0.         9 Excess distrib	h Europe 0000				
dFrom 2011       3, 273, 166.         eFrom 2012       3, 196, 399.         1 totat of lines 3a through e       14, 291, 083.         4 Qualifying distributed income of prior years (Bection required - see instructions)       0.         Adaptied to 2012, but not more than line 2a.       0.         Celection required - see instructions)       0.         Adaptied to 2013 distributed not corpus (Becton required - see instructions)       0.         Celecton required - see instructions)       0.         Adaptied to 2013 distributed out corpus (Becton required - see instructions)       0.         Borpus, Add fine 2b, 4a, nd 4a, Bubbact line 5       0.         Drior years 'undistributed nume. Subtract line 6 through e bit set on the column as indicated below;       0.         Borpus, Add fine 2b(4a, nd 4a, Bubbact line 5, bubbact line 6, trans line 4b from line 2b.       0.         Cincent distributed income for 2012. Subtract line 4 transmont of prior years' undistributed income for 2012. Subtract line 4d and 15 from line 1. This amount must be distributed income for 2013. Subtract line 4d and to line 5 or line 7       0.         1 host of line 3 mount - see instructions       0.       0.         2 horpus to satisty requirements imposed by section 170/(1)(1) or 4342(0)(3).       0.       0.         3 horpus to satisty requirements imposed by section 170/(1)(1) or 4342(0)(3).       0.       0.         4 horpus to					
eForm 2012       3,195,399.         1 Totat of lines at mouph -       14,291,083.         4 Qualifying distributions for 2013 form Part XII, line 4- Irs, 4,146,748.       0.         Applied to 2013 distribution required - see instructions)       0.         4 Applied to 2013 distribution and or opticy years (Election required - see instructions)       0.         4 Applied to 2013 distribution and of price years (Election required - see instructions)       0.         4 Applied to 2013 distribution and of compute (Election required - see instructions)       0.         6 Treated as distributions carryore seguing to 10 distribution and to 10 do requires       0.         9 Excess distributien and to 10 do requires       0.         8 Treate the net total of each column as indicated bolow:       0.         8 consume 4.5, we are 4, subtact line 0       0.         9 Drice years (indication compute seguine to 2012, subtract line 4 from line 20.       0.         9 Drice years (indication compute section 4.2, subtract line 4 from line 5 or line 7.0, subtract line 4.2, laxele amount - see instructions or 0.       0.         113, 589, 439.       0.       0.         120 distributies and to 10 do regins to 3.3, subtract line 4.3, subtract line 5.0, subtract line 5.0, subtract line 5.0, subtract line 5.0, subtract line 5.0	dFrom 2011 3,273,166.				
1 Total Times 3a through a       14,291,083.         4 Oudlying distributions for 2013 from Part XII, ine 4: ▶ \$       4,146,748.         Applied to 2012, built not more than line 2a       0.         Applied to undistributed income of prior       0.         9 Treated as distributions out of corpus       0.         14 (2017, 644.       0.         4 (110, 110, 110, 110, 110, 110, 110, 110	eFrom 2012 3,196,399.				
Part NI, line 4: ▶ 5       4.146,748.         aApplied to 2012, but not more than line 2a       0.         bApplied to underthuide income of pror       0.         years (Election required - see instructions)       0.         Cleated as distributions curvove applied to 2013 distributible amount distributed nut of corpus       0.         Election required - see instructions if an emory applied to 2013 distributed nut of corpus       0.         5       Excess distributions curvove applied to 2013 distributed nut of corpus if an emory applied to 2013 distributed income. Subtract line 4 from line 2 to excess the server server to 2014.       0.         6       Enter the et total of each outhin as indicated below:       0.         3.000000000000000000000000000000000000		14,291,083.			
a Applied to 2012, but not more than line 2a bApplied to undistributed income of prior years (Election required - see instructions) (Election r					
DApplied to undistributed income of prior years (Election required - see instructions) (Election require	Part XII, line 4: ►\$ 4 , 146 , 748 .				
yeas (Election required - see instructions) c Trated as distributions out of corpus (Election required - see instructions) dApplied to 2013 distributable amount e Remaining amount distributed to 010 or 010 diff an arrow tappers in oldum (d), the same anioint mask be admont or column (d), the same anioint distributed income for 2012. Subtract line d admont - see instructions mot applied on line 5 0 mice 7. 9 Excess from 2010 e Excess from 2013.         0.				0.	
c Treated as distributions out of corpus (Election required - see instructions)       0.         dApple do 2013 distributed amount eRemaining amount distributed out of corpus 5 Excess distributions environer applied to 2013 (math beam inclumes)       0.         5 Excess distributions environer applied to 2013 (indicated below:       0.         6 Enter the net total of each column as indicated below:       0.         8 Corpus. Additiones 4: dx, and 4e. Subtract line 4b from line 2b       0.         6 Enter the net total of each column as indicated below:       0.         3 Corpus. Additiones 4: dx, and 4e. Subtract line 4b from line 2b       0.         6 Enter the mount of prior years' undistributed income for vibich a notice of deficiency has been sized; or on which the section 4942(a) tax has been previously assessed       0.         4 from line 2b. Taxable amount - see instructions       0.         9 Excess distributions courd or on vibich the section 1700(v)(116; 10; 49422(a))(3).       0.         8 Excess distributions courd or on vibich the section 1700(v)(116; 10; 49422(a))(3).       0.         9 Excess distributions courd or form 2014.       0.         9 Excess distributions courd or form 2014.       0.         9 Excess form 2010.       7, 119, 8744.         10 Analysis of line 5 and 8 from line 6.       3, 273, 166-         10 Excess from 2010.       7, 119, 8744.         10 Excess from 2010.       7, 119, 8744. <td></td> <td></td> <td></td> <td></td> <td></td>					
(Election required - see instructions)       0.         dApplied to 2013 distributable amount       4,146,748.         eHernaining amount distributable out of corpus       0.         5 cross distributable amount distributable amount       0.         6 cross distributable amount			0.		
dApplied to 2013 distributable amount eRemaining amount distributed out of corpus 5	-	0			
e Remaining amount distributed out of corpus       0.         5 Excess distributions curryver applied to 2013 (ff an smooth recurryver applied to 2013) (ff an smooth recurryver applied to 2014) (ff an smooth recurryver applied to applied to recurryver applied to	, , , , , , , , , , , , , , , , , , , ,	υ.			1 1 1 6 7 1 9
5         Boxes distributions carryover applied to 2013 (instate schoor in column (a))         701,644.           6         Enter the net total of each column as indicate below:         701,644.           8         Copus. Add lines 37,42, and 48. Subtract line 4b from line 2b.         0.           9         Enter the net total of each column as indicate below:         0.           8         Copus. Add lines 37,42, and 48. Subtract line 4b from line 2b.         0.           •         Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, assessed         0.           •         GUbtract line 6c from line 6b. Taxable amount - see instructions eUndistributed income for 2012. Subtract line 4 afrom line 2a. Taxable amount - see instructions eUndistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2014. Subtract lines 4d and 5 from line 7.         0.           7         Amounts treated as distributions out of corpus to satily requirements imposed by section 170(b)(1)(F) or 4942(g)(3).         0.           8         Excess fishtbutions carryover to 2014. Subtract lines 7 and 8 from line 6a.         13,589,439.           10         Analysis of line 9: aExcess from 2010.         7,119,874. 3,273,166. 3,196,399.           4         3,273,166. 3,196,399.         13,589,439.		0			4,140,/40.
df an anouh appears in column (d), the same amboint must be shown in column (d).       13,589,439.         6 Enter the net total of each column as indicated below:       13,589,439.         a Corpus. Add lines 31. 4c, and 4e. Subtract line 5.       0.         b Prior years' undistributed income. Subtract line 4b from line 2b.       0.         c Enter the amount of prior years'       0.         c Enter the amount of prior years'       0.         c Enter the amount of prior years'       0.         d Subtract line 6b. Taxable amount - see instructions       0.         e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions       0.         e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributions out of corpus to satisfly requirements imposed by section 170(b) (1/p) or 4942(q)(3).       0.         8 Excess distributions carryover for 2020.       0.       0.         9 Excess distributions carryover to 2014.       313,589,439.       0.         Subtract line 7.       0.       13,589,439.       0.         9 Excess from 2009.       7,119,874.       13,273,166.       13,399.         9 Excess from 2013.       7,119,874.       3,196,399.       0.         e Excess from 2013.       7,119,874.       3,196,399.       0.	<b>v</b>	-			701 644
indicated below:       13,589,439.         a Corpus. Add lines 34, 4c, and 4e. Subtract line 6 line 4b from line 2b       0.         e Enter the amount of prior years' undistributed income for which the section 494/2() tax has been previously assessed       0.         d Subtract line 6c from line 6b. Taxable amount - see instructions       0.         e Undistributed income for 2012. Subtract line 4 from line 2a. Taxable amount - see instructions       0.         e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014       0.         7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(f) or 4942(g)(3)       0.         8 Excess distributions carryover to 2014. Subtract line 5 or line 7       0.         9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a       0.         10 Analysis 0 line 9: a Excess form 2010. excess form 2011. c Excess form 2013. excess form 2012. excess form 2013.       7, 119, 874. 3, 273, 166. 3, 3, 196, 399. excess form 2013.       1, 1, 589, 439. 1	(If an amount appears in column (d), the same amount	701,044.			/01,044.
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 bPrior years' undistributed income. Subtract line 40 from line 2b       0.         c Enter the amount of prior years' undistributed income for which a notice of deficiency has been previously assessed       0.         d Subtract line 66 from line 6b. Taxable amount - see instructions       0.         e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount rese instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014       0.         7 Amounts treated as distributions carryover from 2008 not applied on line 5 or line 7       0.         9 Excess distributions carryover to 2014. Subtract line 9: aExcess form 2019.       7, 119, 874. 3, 273, 166. Excess form 2013.         10 Analysis of line 9: aExcess form 2011.       7, 119, 874. 3, 273, 166. Excess form 2013.       13, 589, 439.					
b Prior years' undistributed income. Subtract line 4b from line 2b       0.         c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed       0.         d Subtract line 6c from line 6b. Taxable amount - see instructions       0.         e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014       0.         7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3)       0.         8 Excess distributions carryover to 2014. Subtract line 5 or line 7       0.         9 Excess distributions carryover to 2014. Subtract line 7 and 8 from line 6a       13, 589, 439.         10 Analysis of line 9: a Excess form 2010. e Excess form 2011. e Excess form 2011. e Excess form 2012. e Excess form 2013.       7, 119, 8774. 3, 196, 399.		13 589 /39			
line 4b from line 2b       0.         c Enter the amount of prior years' undistributed income for which a notice of deficiency has been ssued, or on which the section 4942(a) tax has been previously assessed       0.         d Subtract line 6c from line 6b. Taxable amount - see instructions       0.         e Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014       0.         7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)       0.         8 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a       13, 589, 439.         10 Analysis of line 9; a Excess from 2010, eExcess from 2011, eExcess from 2012, eExcess from 2013,       7, 119, 874. 3, 179, 166. 3, 196, 399.		15,505,455.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed       0.         d Subtract line 6c from line 6b. Taxable amount - see instructions       0.         e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr., 1 Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3)       0.         8 Excess distributions carryover from 2008 not applied on line 5 or line 7       0.         9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.       0.         10 Analysis of line 9: aExcess from 2010. Excess from 2010. Excess from 2011. Excess from 2011. Excess from 2011. Excess from 2011. Excess from 2012. Excess from 2012. Excess from 2013.       7,119,874. 3,273,166. 3,196,399.	5		0.		
undistributed income for which the section 4942(a) tax has been previously assessed       0.         dSubtract line 6c from line 6b. Taxable amount - see instructions       0.         eUndistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr       0.         f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014       0.         7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)       0.         8 Excess distributions carryover from 2008 not applied on line 5 or line 7       0.         9 Excess from 2010       7, 119, 874         10 Analysis of line 9: a Excess from 2011       3, 273, 166         a Excess from 2012       3, 196, 399					
the section 4942(a) tax has been previously assessed       0.         d Subtract line 6c from line 6b. Taxable amount - see instructions       0.         e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions       0.         f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014       0.         7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)       0.         8 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a       0.         10 Analysis of line 9; aExcess from 2010. Excess from 2010. Excess from 2010. Excess from 2011. Excess from 2012. 3, 196, 399.       7, 119, 874.         eExcess from 2013. Lines 7 and 8 from line 6a       13, 589, 439.       13, 589, 439.	undistributed income for which a notice of				
assessed       0.         dSubtract line 6b. Taxable       0.         amount - see instructions       0.         e Undistributed income for 2012. Subtract line       0.         4a from line 2a. Taxable amount - see instructions       0.         f Undistributed income for 2013. Subtract       0.         lines 4d and 5 from line 1. This amount must be distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)       0.         8 Excess distributions carryover from 2008 not applied on line 5 or line 7       0.         9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a       13, 589, 439.         10 Analysis of line 9:       3, 273, 1, 166.         aExcess from 2012.       3, 196, 399.         eExcess from 2013.       3, 196, 399.					
dSubtract line 6c from line 6b. Taxable amount - see instructions       0.         e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr			0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014       0.         7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)       0.         8 Excess distributions carryover from 2008 not applied on line 5 or line 7       0.         9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a       0.         10 Analysis of line 9: a Excess from 2010 c Excess from 2011 c Excess from 2012 e Excess from 2013       7, 119, 874. 3, 273, 166. 3, 196, 399.					
4a from line 2a. Taxable amount - see instr.       0.         f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014       0.         7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)       0.         8 Excess distributions carryover from 2008 not applied on line 5 or line 7       0.         9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a       13, 589, 439.         10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2012 c Excess from 2013       7, 119, 874. 3, 273, 166. 3, 196, 399.       13, 589, 439.	amount - see instructions		0.		
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014       0.         7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)       0.         8 Excess distributions carryover from 2008 not applied on line 5 or line 7       0.         9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a       13,589,439.         10 Analysis of line 9: aExcess from 2009 bExcess from 2010 cExcess from 2011 dExcess from 2012 eExcess from 2013.       7,119,874. 3,273,166. 3,196,399.	e Undistributed income for 2012. Subtract line				
lines 4d and 5 from line 1. This amount must be distributed in 20140.7Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)0.8Excess distributions carryover from 2008 not applied on line 5 or line 70.9Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a13,589,439.10Analysis of line 9: a Excess from 2009 b Excess from 2011 d Excess from 2012 e Excess from 2013.7,119,874. 3,273,166. 3,196,399.				0.	
be distributed in 2014 0.   7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 0.   8 Excess distributions carryover from 2008 not applied on line 5 or line 7 0.   9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 13,589,439.   10 Analysis of line 9: 3,273,166.   aExcess from 2010 7,119,874.   bExcess from 2011 3,273,166.   dExcess from 2012 3,196,399.					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)       0.         8 Excess distributions carryover from 2008 not applied on line 5 or line 7       0.         9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a       13,589,439.         10 Analysis of line 9: aExcess from 2009 bExcess from 2010 cExcess from 2011 dExcess from 2011 dExcess from 2012 dExcess from 2012 dExcess from 2012 dExcess from 2013 dExcess					0
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)       0.         8 Excess distributions carryover from 2008 not applied on line 5 or line 7       0.         9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a       13,589,439.         10 Analysis of line 9: aExcess from 2009 bExcess from 2010 cExcess from 2011 dExcess from 2012 eExcess from 2013       7,119,874. 3,273,166. dExcess from 2013					υ.
section 170(b)(1)(F) or 4942(g)(3)       0.         8       Excess distributions carryover from 2008 not applied on line 5 or line 7       0.         9       Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a       13,589,439.         10       Analysis of line 9: a Excess from 2010 c Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2012 e Excess from 2013.       7,119,874. 3,273,166. 3,196,399.       13,273,166. 4					
8       Excess distributions carryover from 2008 not applied on line 5 or line 7       0.         9       Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a       13,589,439.         10       Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2012 e Excess from 2013       7,119,874. 3,273,166. 3,196,399.       13,273,166. 4 Excess from 2013		n			
not applied on line 5 or line 7       0.         9 Excess distributions carryover to 2014.       13,589,439.         Subtract lines 7 and 8 from line 6a       13,589,439.         10 Analysis of line 9:       10         a Excess from 2009       7,119,874.         b Excess from 2011       3,273,166.         d Excess from 2012       3,196,399.         e Excess from 2013       196,399.					
9       Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a       13,589,439.         10       Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2012 e Excess from 2013       7,119,874. 3,273,166. d Excess from 2012 c Excess from 2013       0	-	0.			
Subtract lines 7 and 8 from line 6a       13,589,439.         10 Analysis of line 9:       aExcess from 2009         aExcess from 2010       7,119,874.         cExcess from 2011       3,273,166.         dExcess from 2012       3,196,399.         eExcess from 2013       4					
10 Analysis of line 9:	-	13,589,439.			
b Excess from 2010       7,119,874.         c Excess from 2011       3,273,166.         d Excess from 2012       3,196,399.         e Excess from 2013					
c Excess from 2011       3,273,166.         d Excess from 2012       3,196,399.         e Excess from 2013					
dExcess from 2012 3,196,399. eExcess from 2013					
e Excess from 2013					
	e Excess from 2013				Form <b>990-PF</b> (2013)

323581 10-10-13 Form 990-PF (2013)

Form 990-PF (2013) <b>BENTSON</b>	FOUNDATION			41-60	20204 Page 10
Part XIV Private Operating F	oundations (see ins	structions and Part VII	-A, question 9)	N/A	
<b>1 a</b> If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2013, enter the date of t	he ruling	▶		
<b>b</b> Check box to indicate whether the found	lation is a private operatir	ng foundation described in	n section	4942(j)(3) or 49	42(j)(5)
<b>2 a</b> Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	<b>(a)</b> 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
<b>d</b> Amounts included in line 2c not					
used directly for active conduct of					
5					
exempt activities e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					<u> </u>
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or mo	ore in assets
at any time during t					
1 Information Regarding Foundatio					<i>.</i> .
a List any managers of the foundation wh			ributions received by the	foundation before the clos	e of any tax
year (but only if they have contributed n	iore man \$5,000). (See S	ection 507(u)(z).)			
NONE					
<b>b</b> List any managers of the foundation wh			or an equally large portion	on of the ownership of a pa	rtnership or
other entity) of which the foundation has	s a 10% or greater interes	St.			
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
			U U	ot accept unsolicited requ	
the foundation makes gifts, grants, etc.	(see instructions) to indiv	iduals or organizations u	nder other conditions, co	omplete items 2a, b, c, and	d
<b>a</b> The name, address, and telephone num	ber or e-mail address of t	he person to whom applic	cations should be addres	sed:	
JUDI DUTCHER, 952-92	3-1040				
315 LAKE ST E, SUITE	302, WAYZA	TA, MN 5539	1		
<b>b</b> The form in which applications should b					
IN WRITING, STATING	PURPOSE OF	ORGANIZATIO	N AND INTEN	IDED USE	
c Any submission deadlines:					
NONE					
d Any restrictions or limitations on awards	s, such as by geographica	al areas, charitable fields,	kinds of institutions, or o	other factors:	
NONE			,		
323601 10-10-13					Form <b>990-PF</b> (2013)

Part XV Supplementary Informatio		Paymont		
3 Grants and Contributions Paid During the	If recipient is an individual,	rayment		
Recipient Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
a Faid duning the year				
AUGUSTANA COLLEGE ASSOCIATION	NONE	PUBLIC CHARITY	GENERAL	
2001 SOUTH SUMMIT AVENUE				
SIOUX FALLS, SD 57197				25,000
CATHOLIC CHARITIES OF ST PAUL AND	NONE	PUBLIC CHARITY	GENERAL	
MINNEAPOLIS				
1200 2ND AVENUE SOUTH				
MINNEAPOLIS, MN 55403				10,000
DULUTH REGIONAL CARE CENTER 728 GARFIELD AVENUE	NONE	PUBLIC CHARITY	GENERAL	
DULUTH, MN 55802				10,000
MINNESOTA ADULT AND TEEN CHALLENGE	NONE	PUBLIC CHARITY	GENERAL	
1619 PORTLAND AVENUE SOUTH				
MINNEAPOLIS, MN 55404				5,000
MUSEUM OF RUSSIAN ART	NONE	PUBLIC CHARITY	GENERAL	
5500 STEVENS AVE				
MINNEAPOLIS, MN 55419				25,000
	NTINUATION SHEE	T(S)	► 3a	4,146,748
<b>b</b> Approved for future payment				
NONE				
Total			> 3b	0 rm <b>990-PF</b> (201

323611 10-10-13

## Part XVI-A Analysis of Income-Producing Activities

, ,	<b>.</b>				
Enter gross amounts unless otherwise indicated.		d business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	<b>(a)</b> Business code	<b>(b)</b> Amount	(C) Exclu- sion code	<b>(d)</b> Amount	Related or exempt function income
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	337,692.	
4 Dividends and interest from securities			14		
<b>5</b> Net rental income or (loss) from real estate:					
a Debt-financed property					
<ul><li>b Not debt-financed property</li></ul>					
6 Net rental income or (loss) from personal					
property           7 Other investment income					
8 Gain or (loss) from sales of assets other					
			18	2,518,800.	
<ul><li>than inventory</li><li>9 Net income or (loss) from special events</li></ul>			10	2,510,000.	
<b>10</b> Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a MISCELLANEOUS					
b REIMBURSEMENTS			14	49.	
			14	49.	
C					
d					
e 10 Cultatel Add columns (b) (d) and (c)		0.		1 170 701	0
12 Subtotal. Add columns (b), (d), and (e)		-		4,472,724.	
<b>13 Total.</b> Add line 12, columns (b), (d), and (e)					4,472,724.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Acco	mplishment of Ex	emp	t Purposes	
Line Ma					- 1'- h
Line No. Explain below how each activity for which incom			contrib	uted importantly to the accom	disnment of
▼ the foundation's exempt purposes (other than b 3,4 THE FOUNDATION HOLDS IN					
8 PRESERVE THE CORPUS OF					
6 PRESERVE THE CORPUS OF	THE FUI	ND FOR FURTH	БК	GRANTS	

323621 10-10-13

Part	Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations								
1 Dio	d the organization directly or indirectly engage in any of the fo	llowing with	any other organizatio	on described in secti	on 501(c) of		es No		
	e Code (other than section 501(c)(3) organizations) or in secti	-				l ŀ			
	) Cash					1a(1)	X		
	) Other assets					1a(2)	X		
	her transactions:								
(1)	) Sales of assets to a noncharitable exempt organization					1b(1)	X		
(2)	) Purchases of assets from a noncharitable exempt organizat	tion				1b(2)	X		
	) Rental of facilities, equipment, or other assets						X		
(4)	) Reimbursement arrangements					1b(4)	X		
(5)	) Loans or loan guarantees					1b(5)	X		
(6)	) Performance of services or membership or fundraising soli	icitations				1b(6)	X		
	naring of facilities, equipment, mailing lists, other assets, or pa					1c	X		
	the answer to any of the above is "Yes," complete the following	-	• •				,		
	services given by the reporting foundation. If the foundation rolumn (d) the value of the goods, other assets, or services receiptions		than fair market valu	ue in any transaction	or sharing arrangement, s	how in			
(a)Line r			ot organization	(d) Description	of transfers, transactions, and s	sharing arran	gements		
		/A							
2a  s	the foundation directly or indirectly affiliated with, or related to	o one or mor	re tax-exempt organi	zations described					
	section $501(c)$ of the Code (other than section $501(c)(3)$ ) or i				Г	Yes	X No		
	"Yes," complete the following schedule.		•		<b>_</b> _				
	(a) Name of organization	(b) T	ype of organization		(c) Description of relationsh	nip			
	N/A								
~	Under penalties of perjury, I declare that I have examined this return, in and belief, it is true, correct, and complete. Declaration of preparer (ot	including accom ther than taxpav	npanying schedules and er) is based on all inform	statements, and to the nation of which preparer	best of my knowledge has any knowledge.	/ the IRS disc	uss this		
Sign			, I		0110	rn with the p wn below (se	e instr.)?		
Here				DIRECT	OR 🗋	X Yes	└── No		
	Signature of officer or trustee		Date	Title					
		rer's signatur	е	Date	Check if PTIN				
Paid	TIMOTHY P. STOEGER,			00/10/14	self- employed	12055	00		
Prep		<u>с. илме</u>		08/13/14	Firm's EIN ► 20-32	$\frac{12855}{29464}$			
Use		a nano	оп, гицс			- <del></del>	0		
500	Firm's address ► 9800 SHELARD PA	ABKMAA	קוודיה א	0.8	+				
	MINNEAPOLIS, M		-		Phone no. 763-25	77_03	03		
			-			., 55	~~		

Form 990-PF (2013)

323622 10-10-13

41-6020204

Part XV Supplementary Information							
3 Grants and Contributions Paid During the	Year (Continuation)	-	-				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	or substantial contributor	recipient					
NEW YORK UNIVERSITY	NONE	PUBLIC CHARITY	GENERAL				
50 WEST 4TH STREET							
NEW YORK, NY 10012				550,000.			
PINEWOOD INC	NONE	PUBLIC CHARITY	GENERAL				
1102 E. 4TH STREET							
DULUTH, MN 55805				5,000.			
SAFE FAMILIES FOR CHILDREN	NONE	PUBLIC CHARITY	GENERAL				
4224 GETTYSBURG AVE N							
NEW HOPE, MN 55428				25,000.			
SANTA BARBARA BOWL FOUNDATION	NONE	PUBLIC CHARITY	GENERAL				
1122 NORTH MILPAS STREET							
SANTA BARBARA, CA 93101				90,000.			
SANTA BARBARA INDEPENDENT FILM	NONE	PUBLIC CHARITY	GENERAL				
FESTIVAL							
1528 CHAPALA STREET, SUITE 203							
SANTA BARBARA, CA 93101				10,000.			
SANTA BARBARA COTTAGE HOSPITAL	NONE	PUBLIC CHARITY	GENERAL				
400 W PUEBLO ST							
SANTA BARBARA, CA 39105				60,000.			
UNITED HOSPITAL FOUNDATION	NONE	PUBLIC CHARITY	GENERAL				
333 NORTH SMITH AVENUE				1 750 740			
ST PAUL, MN 55102				1,758,748.			
UNIVERSITY OF MINNESOTA FOUNDATION	NONE	PUBLIC CHARITY	GENERAL				
200 OAK STREET SE, SUITE 500				250 000			
MINNEAPOLIS, MN 55455				250,000.			
WALKER ART CENTER	NONE	PUBLIC CHARITY	GENERAL				
1750 HENNEPIN AVENUE MINNEAPOLIS, MN 55403				575,000.			
		1		3,3,000.			
WASHBURN CENTER FOR CHILDREN	NONE	PUBLIC CHARITY	GENERAL				
2430 NICOLLET AVE. SOUTH MINNEAPOLIS, MN 55404				75,000.			
Total from continuation sheets			I	4,071,748.			

323631 05-01-13

	N FOUNDATION		41-00	020204
Part XV Supplementary Informati				1
3 Grants and Contributions Paid During th	e Year (Continuation) If recipient is an individual,	1	1	
Recipient	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF MINNESOTA SCHOOL OF	NONE	PUBLIC CHARITY	GENERAL	
200 OAK STREET SE, SUITE 500 MINNEAPOLIS, MN 55455				300,000.
MENTAL HEALTH RESOURCES 2105 MINNEHAHA AVE	NONE	PUBLIC CHARITY	GENERAL	
MINNEAPOLIS, MN 55404				100,000.
MINNESOTA ACADEMY OF FAMILY PHYSICIANS	NONE	PUBLIC CHARITY	GENERAL	
600 US 169 ST LOUIS PARK, MN 55426				20,000.
MINNESOTA ACADEMY FOR THE BLIND 400 6TH AVE SE	NONE	PUBLIC CHARITY	GENERAL	
FARIBAULT, MN 55021				10,000.
MINNEAPOLIS CRISES NURSERY	NONE	PUBLIC CHARITY	GENERAL	
4544 4TH AVE S				10.000
MINNEAPOLIS, MN 55419				10,000.
DEODLE GEDUING DEODLE	NONE			
PEOPLE SERVING PEOPLE 614 S 3RD ST	NONE	PUBLIC CHARITY	GENERAL	
MINNEAPOLIS, MN 55415				5,000.
FREE ARTS MINNESOTA	NONE	PUBLIC CHARITY	GENERAL	
400 1ST AVE N				10.000
MINNEAPOLIS, MN 55401				10,000.
	1017			
CLEAN WATER FUND 1444 EYE STREET NW	NONE	PUBLIC CHARITY	GENERAL	
WASHINGTON , DC 20005				10,000.
WILDERNESS INQUIRY	NONE	PUBLIC CHARITY	GENERAL	
808 14TH AVE SE				
MINNEAPOLIS, MN 55414				10,000.
UNIVERSITY OF MINNESOTA	NONE	PUBLIC CHARITY	GENERAL	
200 OAK STREET SE, SUITE 500 MINNEAPOLIS, MN 55455				25,000.
Total from continuation sheets	·····	• <u>······</u> ······	•	<u> </u>

323631 05-01-13

3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Contribution	, and and
ASSOCIATION OF MANAGED CARE PHARMACY 100 NORTH PITT STREET	NONE	PUBLIC CHARITY	GENERAL	
ALEXANDRIA, VA 22314				3,000
PRODEO ACADEMY	NONE	PUBLIC CHARITY	GENERAL	
1555 40TH AVENUE NORTHEAST MINNEAPOLIS, MN 55421				25,000
COLLEGE POSSIBLE TWIN CITIES	NONE	PUBLIC CHARITY	GENERAL	
540 FAIRVIEW AVE N				5 000
ST PAUL, MN 55104				5,000
SMILE NETWORK	NONE	PUBLIC CHARITY	GENERAL.	
211 NORTH FIRST STREET SUITE 150				
MINNEAPOLIS, MN 55401				5,000
NEW HOPE CHURCH 4225 GETTYSBURG AVE N	NONE	PUBLIC CHARITY	GENERAL	
CRYSTAL, MN 55428				15,000
INDIANA UNIVERSITY	NONE	PUBLIC CHARITY	GENERAL	
501 INDIANA AVE INDIANAPOLIS, IN 46202				100,000
CHANNEL ISLANDS RESTORATION	NONE	PUBLIC CHARITY	GENERAL	
5100 E CAMINO CIELO SANTA BADBADA CA 93101				7,500
SANTA BARBARA, CA 93101				7,500
AUDOBON NATURE INSTITUTE	NONE	PUBLIC CHARITY	GENERAL	
6500 MAGAZINE ST				
NEW ORLEANS, LA 70118				12,500
Total from continuation sheets				

323631 05-01-13 Form **2220** 

Department of the Treasury

# **Underpayment of Estimated Tax by Corporations**

OMB No. 1545-0142 2013

Attach to the corporation's tax return.		Attach	to the	corporation's	tax return.	
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FORM 990-PF Information about Form 2220 and its separate instructions is at www.irs.gov/form2220.

Internal Revenue Service

Name BENTSON FOUNDATION							cation number ) 2 0 2 0 4
Note: Generally, the corporation is not required to file Form 2220	(see	Part II below for exception	ns) because the I	RS will figur			
corporation. However, the corporation may still use Form 22 penalty line of the corporation's income tax return, but <b>do n</b>	220 t	o figure the penalty. If so,					
Part I Required Annual Payment	<b>Vi</b> all						
<ul> <li>Tables (as industion)</li> </ul>							70 170
1 Total tax (see instructions)						1	78,178.
2 a Personal holding company tax (Schedule PH (Form 1120), lin			2a				
<b>b</b> Look-back interest included on line 1 under section 460(b)(2)			0.5				
contracts or section 167(g) for depreciation under the income	e lore	cast method	2b				
<b>c</b> Credit for federal tax paid on fuels (see instructions)			20				
d Total. Add lines 2a through 2c						2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do	not c	omplete or file this form.	The corporation				
does not owe the penalty						3	78,178.
4 Enter the tax shown on the corporation's 2012 income tax retu	•	,					29,410.
or the tax year was for less than 12 months, skip this line a	na er	iter the amount from line	e 3 on line 5			4	29,410
5 Required annual payment. Enter the smaller of line 3 or line	4. lf 1	the corporation is require	d to skip line 4.				
enter the amount from line 3						5	29,410.
Part II Reasons for Filing - Check the boxes belo						20	
even if it does not owe a penalty (see instructions).							
6 The corporation is using the adjusted seasonal install							
<ul> <li>7 The corporation is using the annualized income install</li> <li>8 X The corporation is a "large corporation" figuring its first</li> </ul>			n the prior year's	tox			
Part III Figuring the Underpayment	streq	ulleu ilistallillellit baseu o	in the phot year s	ldX.			
ratem rigaring the enderpayment		(a)	(b)		(C)		(d)
9 Installment due dates. Enter in columns (a) through							
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the							
corporation's tax year	9	11/15/13	12/15/	13	03/15/	14	06/15/14
<b>10 Required installments.</b> If the box on line 6 and/or line 7							
above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions							
for the amounts to enter. If none of these boxes are checked,							
enter 25% of line 5 above in each column.	10	7,353.	31,7	37.	19,5	44.	19,544.
11 Estimated tax paid or credited for each period (see		,		-	- / -		- , -
instructions). For column (a) only, enter the amount							
from line 11 on line 15	11	29,440.					
Complete lines 12 through 18 of one column before							
going to the next column.			22.0	07			
12 Enter amount, if any, from line 18 of the preceding column	12 13		22,0	87			
<ul><li>13 Add lines 11 and 12</li><li>14 Add amounts on lines 16 and 17 of the preceding column</li></ul>	14		22,0		9,6	50.	29,194.
<b>15</b> Subtract line 14 from line 13. If zero or less, enter -0-	15	29,440.	22,0	87.	5,0	0.	0.
16 If the amount on line 15 is zero, subtract line 13 from line			,				
14. Otherwise, enter -0-	16			0.	9,6	50.	
17 Underpayment. If line 15 is less than or equal to line 10,							
subtract line 15 from line 10. Then go to line 12 of the next			-		4.0 -		
column. Otherwise, go to line 18	17		9,6	50.	19,5	44.	19,544
<b>18 Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 10 of the part column		22,087.					
from line 15. Then go to line 12 of the next column Go to Part IV on page 2 to figure the penalt	18 V Do		are no entries (	n line 17 - 1	10 nenalty ie r	wed	
JWA For Paperwork Reduction Act Notice, see separate inst	-				is pondity is t		Form <b>2220</b> (2013

### FORM 990-PF

Part IV | Figuring the Penalty

Form 2220 (2013)

#### BENTSON FOUNDATION

#### (a) (b) (C) (d) 19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th 19 month instead of 3rd month.) 20 Number of days from due date of installment on line 9 to the date shown on line 19 20 21 21 Number of days on line 20 after 4/15/2013 and before 7/1/2013 22 \$ \$ \$ \$ 22 Underpayment on line 17 x Number of days on line 21 x 3% 365 23 23 Number of days on line 20 after 06/30/2013 and before 10/1/2013 24 \$ \$ \$ \$ 24 Underpayment on line 17 x Number of days on line 23 x 3% 365 25 25 Number of days on line 20 after 9/30/2013 and before 1/1/2014 26 \$ \$ \$ \$ 26 Underpayment on line 17 x Number of days on line 25 x 3% 365 SEE ATTACHED WORKSHEET 27 27 Number of days on line 20 after 12/31/2013 and before 4/1/2014 28 \$ 28 Underpayment on line 17 x Number of days on line 27 x 3% \$ \$ \$ 365 29 29 Number of days on line 20 after 3/31/2014 and before 7/1/2014 30 \$ \$ \$ 30 Underpayment on line 17 x Number of days on line 29 x \*% \$ 365 31 **31** Number of days on line 20 after 6/30/2014 and before 10/01/2014 32 \$ \$ \$ \$ 32 Underpayment on line 17 x Number of days on line 31 x \*% 365 33 Number of days on line 20 after 9/30/2014 and before 1/1/2015 33 \$ \$ 34 \$ \$ 34 Underpayment on line 17 x Number of days on line 33 x \*% 365 35 35 Number of days on line 20 after 12/31/2014 and before 2/16/2015 36 \$ \$ \$ \$ 36 Underpayment on line 17 x Number of days on line 35 x \*% 365 37 \$ \$ \$ \$ **37** Add lines 22, 24, 26, 28, 30, 32, 34, and 36 38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120; line 33; 905. or the comparable line for other income tax returns 38 \$

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this

information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

JWA

Form 2220 (2013)

## FORM 990-PF UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

lame(s)				Identifying Num	per
BENTSON FOU	NDATION			41-6020	204
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
11/15/13	7,353.	7,353.			
11/15/13	-29,440.	-22,087.			
12/15/13	31,737.	9,650.	90	.000082192	7:
03/15/14	19,544.	29,194.	92	.000082192	22
06/15/14	19,544.	48,738.	153	.000082192	61
nalty Due (Sum of Colum	nn F).	L			90

\* Date of estimated tax payment, withholding credit date or installment due date.

312511 05-01-13

FORM 990-PF INTERE	ST ON SAVING	S AND T	EMPOR	ARY C	CASH I	NVESTMENTS	STATEMEN	T 1
SOURCE			(A) VENUE BOOK	S		(B) NVESTMENT NCOME	(C) ADJUST NET INC	
GOLDMAN SACHS			37,4	37.		37,437.	37	,437.
WELLS FARGO WELLS FARGO ACCRUED	INTEREST		338,7	00.		338,700.	338	,700.
PAID			-38,4	45.		-38,445.	-38	,445.
TOTAL TO PART I, LI	NE 3		337,6	92.		337,692.	337	,692.
FORM 990-PF	DIVIDENDS	AND INT	EREST	FROM	I SECU	RITIES	STATEMEN	<u>т</u> 2
	<b>ab</b> a <b>a a</b>	CAPIT			A)	(B)	(C	
SOURCE	GROSS AMOUNT	GAIN DIVIDE			ENUE BOOKS	NET INVES MENT INCO		
GOLDMAN SACHS WELLS FARGO	794,258. 821,925.		0.		94,258 21,925			,258. ,925.
TO PART I, LINE 4	1,616,183.		0.	0. 1,616,183.		. 1,616,18	3. 1,616	,183.
FORM 990-PF		OTHER	INCO	ME			STATEMEN	т 3
DESCRIPTION			RE	(A) VENUE BOOK		(B) NET INVEST- MENT INCOME		
FROM PARTNERSHIP - EXEMPT QP FUND					0.	1,519	•	0.
FROM PARTNERSHIP - FUND					0.	42	•	0.
FROM PARTNERSHIP - ADVISORS FUND		PAM			0.	635		0.
FROM PARTNERSHIP - ENHANCED PROPERTY A	SP FUND	DEC			0.	44,398	•	0.
FROM PARTNERSHIP - LEGENDS ASP FUND					0.	190	•	0.
FROM PARTNERSHIP - ENERGY PARTNERS FROM PARTNERSHIP -					0.	932	•	0.
ENERGY PARTNERS AIV	-1				0.	•		0.
CAPITAL GAINS FROM MISCELLANEOUS REIMB		K-1S			0. 49.	159,761 0		0. 49.
TOTAL TO FORM 990-P	F, PART I, L	INE 11			49.	208,753	•	49.
		:						

41-6020204

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 4			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ACCOUNTING FEES	16,575.	0.	0.	0.		
- TO FORM 990-PF, PG 1, LN 16B =	16,575.	0.	0.	0.		
FORM 990-PF C	THER PROFES	SIONAL FEES	SI	CATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
CONSULTING FEES CONSULTING AND DESIGN FEES	1,441. 113.	0.0.	0.0.	0.0.		
- TO FORM 990-PF, PG 1, LN 16C =	1,554.	0.	0.	0.		
FORM 990-PF	TAXES		SI	CATEMENT 6		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
PAYROLL TAXES EXCISE TAX PAYMENTS	11,562. 42,315.	0.0.	0.0.	0.0.		
- TO FORM 990-PF, PG 1, LN 18 =	53,877.	0.	0.	0.		
FORM 990-PF	OTHER E	XPENSES	STATEMENT			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
MN FILING FEES PAYROLL EXPENSES INSURANCE OFFICE SUPPLIES MEALS & ENTERTAINMENT	25. 1,142. 17,479. 3,616. 3,507.	0. 0. 0. 0. 0.	0. 0. 0. 0. 0.	0. 0. 0. 0. 0.		

41-6020204

PHONE	4,308.	0.	0.	0.
GOLDMAN SACHS INVESTMENT				
FEES	229,317.	229,317.	0.	Ο.
WF INVESTMENT FEES -				
CONSOLIDATED	38,909.	38,909.	0.	0.
WF BANK FEES - CONSOLIDATED	224,597.	224,597.	0.	Ο.
BANK FEES	80.	80.	0.	Ο.
PARKING	306.	0.	0.	Ο.
MAINTENANCE AGREEMENTS	387.	0.	0.	Ο.
REGISTRATION & LICENSE	215.	0.	0.	0.
FOREIGN WITHHOLDING	23,149.	23,149.	0.	0.
AIR TRAVEL	1,957.	0.	0.	0.
LODGING	2,885.	0.	0.	0.
BOOKKEEPING	1,370.	0.	0.	0.
MEMBERSHIP DUES	725.	0.	0.	0.
FROM PARTNERSHIP - THE				
ENDOWMENT EXEMPT QP FUND	0.	9,394.	0.	Ο.
FROM PARTNERSHIP - RICI				
LINKED PAM ADVISORS FUND	0.	8,512.	0.	Ο.
FROM PARTNERSHIP - MANAGED				
FUTURES LEGENDS ASP FUND	0.	117,279.	0.	Ο.
FROM PARTNERSHIP - BLUETREND				
ASP FUND	0.	100,419.	0.	0.
FROM PARTNERSHIP - PRINCIPAL		-		
ENHANCED PROPERTY ASP FUND	0.	17,748.	0.	0.
FROM PARTNERSHIP - BROAD		-		
STREET ENERGY PARTNERS AIV-1	0.	986.	0.	0.
FROM PARTNERSHIP - BROAD				
STREET ENERGY PARTNERS	0.	2,117.	0.	0.
	553,974.	772,507.	0.	0.
$\frac{10 \text{ FORM} 550}{10 \text{ FORM} 550} = \frac{10 \text{ FOR} 550}{10 \text{ FORM} 550} = \frac{10 \text{ FORM} 550}{10 \text{ FORM} $		· · · △ , J ∪ · •	••	0.
-				

FORM 990-PF	OTHER	INVESTMENTS		STATEMENT	8
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	?
GOLDMAN SACHS INVESTMENT ACCOUNT WELLS FARGO INVESTMENT ACCOUNT		COST COST	46,372,917. 42,615,058.	53,410,87 48,125,50	
TOTAL TO FORM 990-PF, PART II,	LINE 1	13	88,987,975.	101,536,37	4.

FORM 990-PF PART VIII - LIST TRUSTEES AND	STATEMENT 9			
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
LAURIE BENTSON KAUTH 315 LAKE STREET EAST, SUITE 302 WAYZATA, MN 55391	PRESIDENT 0.00	0.	0.	0.
MARK S. NIBLICK 315 LAKE STREET EAST, SUITE 302 WAYZATA, MN 55391	TREASURER 0.00	0.	0.	0.
STEVE GROSSER 315 LAKE STREET EAST, SUITE 302 WAYZATA, MN 55391	ASSISTANT TREA 0.00		0.	0.
GEORGE REILLY 315 LAKE STREET EAST, SUITE 302 WAYZATA, MN 55391	SECRETARY 0.00	0.	0.	0.
KIMBERLY BENTSON KAUTH 315 LAKE STREET EAST, SUITE 302 WAYZATA, MN 55391	ASSISTANT SECF 0.00	RETARY 0.	0.	0.
LOWELL STORTZ 315 LAKE STREET EAST, SUITE 302 WAYZATA, MN 55391	BOARD MEMBER 0.00		0.	0.
JUDI DUTCHER 315 LAKE STREET EAST, SUITE 302 WAYZATA, MN 55391	EXECUTIVE DIRE 40.00	ECTOR 225,096.	20,000.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	225,096.	20,000.	0.

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